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COURT FILE NUMBER 2401-02680  
COURT COURT OF KING'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY

APPLICANTS

IN THE MATTER OF THE COMPANIES' CREDITORS' ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RAZOR ENERGY CORP., RAZOR HOLDINGS GP CORP., AND BLADE ENERGY SERVICES CORP.

DOCUMENT

**ORDER (SEALING ORDER)**

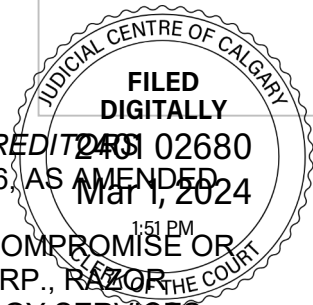
ADDRESS FOR SERVICE  
AND CONTACT  
INFORMATION OF PARTY  
FILING THIS DOCUMENT

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**DATE ON WHICH ORDER WAS PRONOUNCED:** February 28, 2024  
**NAME OF JUDGE WHO MADE THIS ORDER:** Honourable Justice N.J. Whitting  
**LOCATION OF HEARING:** Edmonton, Alberta

**UPON** the application (the "**Application**") of Razor Energy Corp., Razor Holdings GP Corp., and Blade Energy Services Corp. (collectively, the "**Applicants**"); **AND UPON** having read the Application and Affidavit #1 of Doug Bailey, sworn on February 20, 2024 (the "**Bailey Affidavit**"); **AND UPON** having read Confidential Exhibit "1" to the Bailey Affidavit (the "**Confidential Exhibit**"); **AND UPON** reading the consent of FTI Consulting Canada Inc. ("**FTI**") to act as the monitor of the Applicants (the "**Monitor**"); **AND UPON** having read the pre-filing report of the Monitor, filed; **AND UPON** having read the Affidavit of Service of Katie Hynne, sworn on February 28, 2024 (the "**Service Affidavit**"), filed; **AND UPON** hearing from counsel for the Applicants, counsel for the Monitor, and counsel to all other parties present;

Clerk's Stamp



**IT IS HEREBY ORDERED AND DECLARED THAT:**

**SERVICE**

1. The time for service of the Application for this order (the “**Order**”) and the Bailey Affidavit is hereby abridged, if necessary, the Application is properly returnable today, service of the Application and the Bailey Affidavit on the service list (the “**Service List**”) attached as Exhibit “A” to the Service Affidavit, in the manner described in the Service Affidavit, is good and sufficient, and no other persons, other than those on the Service List, are entitled to service of the Application and the Bailey Affidavit.

**SEALING**

2. Part 6, Division 4 of the *Alberta Rules of Court* does not apply to the Application and the Clerk of the Court is hereby directed to seal the Confidential Exhibit, on the Court file, until further order of the Court. The Confidential Exhibit shall be sealed and filed in an envelope containing the following endorsement:

THIS ENVELOPE CONTAINS CONFIDENTIAL EXHIBIT “1” (THE “CONFIDENTIAL EXHIBIT”) TO AFFIDAVIT #1 OF DOUG BAILEY, SWORN ON FEBRUARY 20, 2024 (THE “BAILEY AFFIDAVIT”). THE CONFIDENTIAL EXHIBIT TO THE BAILEY AFFIDAVIT IS SEALED PURSUANT TO AN ORDER ISSUED BY THE HONOURABLE JUSTICE N.J. WHITLING, DATED FEBRUARY 28, 2024, AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICLY ACCESSIBLE UNTIL FURTHER ORDER OF THE COURT.

3. Any person may apply, on reasonable notice to the Applicants, the Monitor, and any other persons likely to be affected, to vary or amend the terms of paragraph 2 of this Order.

4. Service of this Order on the Service List by email, facsimile, registered mail, courier, personal delivery shall constitute good and sufficient service of this Order, and no persons other than the persons listed on the Service List are entitled to be served with a copy of this Order. Service is deemed to be effected the next business day following the transmission or delivery of such documents.

5. Service of this Order on any party not attending this application is hereby dispensed with.

  
Justice of the Court of King's Bench of Alberta